

AIB launches guide to tax efficient money management 28th November 2007

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AlB today launched a guide to tax efficient money management. "Living That's Less Taxing" covers the various tax breaks, rebates, entitlements and incentives that are available to customers from the State, which in many cases go unclaimed each year.

The guide is aimed at assisting individuals with their personal taxes and their pension entitlements. The guide is laid out in an easy to read fashion and explains the Irish Tax System in customer friendly language.

Topics explained in the guide include:

- Income tax and allowances
- Social welfare benefits
- Capital Acquisitions Tax
- Capital Gains Tax

The guide also includes contact details for nationwide Social Welfare and Revenue offices as well as State contacts including the Pensions Board and the Department of Social and Family Affairs. "Living That's Less Taxing" is available following a consultation with one of AIB's qualified financial planning advisors or by phoning 1850 50 60 50.

Hugh O'Keeffe, Head of Resources Strategy & Products, AIB, said:

"This guide is being launched in response to customer feedback and interest in seeing a publication that brings their entitlements together in a simple and easy to read format. It is intended to provide customers with the background information to help them maximise the value of their tax reliefs and benefits.

"This guide, along with the scale of our branch and online network and experienced financial planning advisors in every branch, gives customers the opportunity to make the most of their money as they plan for their future."

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